

Data sporządzenia: 2019-05-27

Temat: Informacja o zmianie udziału w ogólnej liczbie głosów w Spółce

Podstawa prawna wybierana w ESPI:

Art. 70 pkt 1 Ustawy o ofercie – nabycie lub zbycie znacznego pakietu akcji

Numer raportu: 12/2019

Treść raportu:

Zarząd Spółki BoomBit S.A. („Spółka”) informuje, że w dniu 27 maja 2019 roku Spółka otrzymała od We Are One SLU z siedzibą w Andorra La Vella, Andora, zawiadomienie z dnia 23 maja 2019 roku sporządzone na podstawie art. 69 ust. 2 pkt 1) lit. a) ustawy o ofercie publicznej i warunkach wprowadzania instrumentów finansowych do zorganizowanego systemu obrotu oraz o spółkach publicznych (Dz. U. z 2019 r. poz. 623) („Ustawa o Ofercie”) o zmniejszeniu pośredniego udziału We Are One SLU z siedzibą w Andorra La Vella, Andora, w ogólnej liczbie głosów na Walnym Zgromadzeniu Spółki o co najmniej 2%.

Treść zawiadomienia Spółka przekazuje w załączeniu do niniejszego Raportu bieżącego.

Andorra La Vella, the 23rd of May 2019

**Polish Financial Supervision Authority
(Komisja Nadzoru Finansowego)**
ul. Plac Powstańców Warszawy 1
00-950 Warsaw
Poland

BoomBit Spółka Akcyjna
ul. Zacna 2
80-283 Gdańsk
Poland

We Are One, SLU

Avinguda Tarragona, No. 51, Edifici Aldi 1st floor, Office No. 6
Andorra La Vella, Andorra

NOTIFICATION OF DECREASE IN THE SHARE OF TOTAL NUMBER OF VOTES

Acting in the name of We Are One, SLU, a single shareholder limited liability company incorporated and existing under the laws of the Andorra, with its registered office at Avinguda Tarragona, No. 51, Edifici Aldi 1st floor, Office No. 6, Andorra La Vella, Andorra, registered in the Companies Registry in Andorra under No. 16682, Book S-253, Sheet 321/330 ("**Notifier**"), pursuant to Article 69 Item 2 Point 1 Letter a) of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies dated July 29th 2005 ("**Act on Public Offer**"), we hereby notify the Polish Financial Supervision Authority and BoomBit Spółka Akcyjna, with its registered office in Gdańsk, at Zacna 2, 80-283 Gdańsk, entered in the register of entrepreneurs of the National Court Register maintained by the District Court Gdańsk-Północ in Gdańsk, VII Commercial Division of the National Court Register under number 0000740933 ("**BoomBit**"), that as a result of registration on the 22 of May 2019 of the increase of the share capital of BoomBit through the issue of 1,300,000 ordinary bearer shares of series C in the share capital of BoomBit ("**Increase of Share Capital**"), the indirect share of the Notifier in the total number of votes at General Meeting of Shareholders BoomBit changed, i.e. it decreased by over 2% of the total number of votes at General Meeting of Shareholders of BoomBit.

Before the Increase of Share Capital, the Notifier owned indirectly through We Are One Ltd with its registered office Larnaca, Cyprus, in which Notifier holds 100% of the share capital, 3,725,000 (three million seven hundred and twenty-five thousand) shares of BoomBit, representing **31.04%** of the share capital of BoomBit, giving 5,725,000 (five million seven hundred and twenty-five thousand) votes at the General Meeting of Shareholders of BoomBit, i.e. **31.81%** of total votes at the General Meeting of Shareholders of BoomBit, including:

- 2,000,000 (two million) registered shares of series A privileged as to voting in such a way that one share entitles to two votes at the General Meeting of Shareholders of BoomBit, representing 16.67% of the share capital of BoomBit, giving 4,000,000 (four million) votes at the General Meeting of Shareholders of BoomBit, i.e. **22.22%** of total votes at the General Meeting of Shareholders of BoomBit;

- **1,725,000** (one million seven hundred and twenty-five thousand) ordinary bearer shares of series B, representing 14.38% of the share capital of BoomBit, giving 1,725,000 (one million seven hundred and twenty-five thousand) votes at the General Meeting of Shareholders of BoomBit, i.e. 9.58% of total votes at the General Meeting of Shareholders of BoomBit.

Since the Increase of Share Capital, the Notifier holds indirectly through We Are One Ltd with its registered office Larnaca, Cyprus, in which Notifier holds 100% of the share capital, 3,725,000 (three million seven hundred and twenty-five thousand) shares of BoomBit, i.e. **28.01%** of the share capital of BoomBit, giving 5,725,000 (five million seven hundred and twenty-five thousand) votes at the General Meeting of Shareholders of BoomBit, i.e. 29.66% of total votes at the General Meeting of Shareholders of BoomBit, including:

- 2,000,000 (two million) registered shares of series A privileged as to voting in such a way that one share entitles to two votes at the General Meeting of Shareholders BoomBit, representing 15.04% of the share capital of BoomBit, giving 4,000,000 (four million) votes at the General Meeting of Shareholders of BoomBit, i.e. 20.73% of total votes at the General Meeting of Shareholders of BoomBit;
- 1,725,000 (one million seven hundred and twenty-five thousand) ordinary bearer shares of series B, representing 12.97% of the share capital of BoomBit, giving 1,725,000 (one million seven hundred and twenty-five thousand) votes at the General Meeting of Shareholders of BoomBit, i.e. 8.94% of total votes at the General Meeting of Shareholders of BoomBit.

In addition the Notifier informs that:

- no subsidiaries of the Notifier, except We Are One Ltd (as indicated above), hold any shares in the share capital of BoomBit;
- the Notifier has not entered into any agreement with any third party of the transfer of rights to exercise the voting rights from the shares of BoomBit, mentioned in Art. 87 Item 1 Point 3 Letter c) of the Act on Public Offer;
- there are no financial instruments related to BoomBit shares, mentioned in Art. 69 Item 4 Points 7 - 8 of the Act on Public Offer, therefore the total number of votes indicated pursuant to Art. 69 Item 4 Points 2, 7 and 8 is equal to the number indicated above.



Anibal Jose da Cunha Saraiva Soares
Administrator